

Q. Where do financial services, healthcare and technology companies turn for legal advice on their financing transactions?

A. Manatt.
Capital Markets Group.

**A year of
adapting to
change.**

2009 was a year in which the capital markets adapted to new conditions. While some market sectors faced uncertainty, other market sectors—particularly financial services and healthcare—experienced significant activity. Additionally, companies with strong balance sheets raised capital to acquire other businesses in a variety of industries and took advantage of the changes in the markets.

The Manatt Capital Markets Group remained extremely active, counseling both issuers and underwriters in a wide variety of public and private offerings involving equity, debt and hybrid securities.

Manatt's capital markets lawyers are committed to excellence. We provide senior-level transactional guidance across a spectrum of industries, utilizing our significant expertise in securities offerings. We are dedicated to our clients' success in growing and adapting to ever-changing market conditions.



CATHAY GENERAL
BANCORP

Cathay General Bancorp
U.S. Department of Treasury's
Capital Purchase Program

\$258 million

Counsel to the Issuer
November 2008



EAST WEST
BANCORP

East West Bancorp, Inc.
U.S. Department of Treasury's
Capital Purchase Program

\$307 million

Counsel to the Issuer
December 2008



Anworth Mortgage Asset Corporation

Anworth Mortgage Asset Corporation
Public Offering
Common Stock

\$46 million

Counsel to the Issuer
February 2009

CITY NATIONAL BANK
The way up.[®]

City National Corporation
Public Offering
Common Stock

\$110 million

Counsel to the Underwriters,
**Credit Suisse, Merrill Lynch & Co. and
Sandler O'Neill+Partners, L.P.**
May 2009



Catholic Healthcare West

Catholic Healthcare West
Bond Financing

\$585 million

Counsel to the Borrower
May 2009



The Queen's Health Systems
Bond Financing

\$265 million

Counsel to the Borrower
May 2009



Superconductor Technologies, Inc.

Public Offering
Common Stock

Amount not disclosed

Counsel to the Issuer
June 2009



**EAST WEST
BANCORP**

East West Bancorp, Inc.

Public Offering
Common Stock

\$97 million

Counsel to the Issuer
July 2009



CVB Financial Corp.

CVB Financial Corp.

Public Offering
Common Stock

\$132 million

Counsel to the Issuer
July 2009



**CATHAY GENERAL
BANCORP**

Cathay General Bancorp

Controlled Equity Offering
Common Stock

\$32 million

Counsel to the Issuer
September 2009



CEDARS-SINAI MEDICAL CENTER.

Cedars-Sinai Medical Center

Bond Financing

\$535 million

Counsel to the Borrower
October 2009

stewart

Stewart Information Services Corporation

Rule 144A Private Placement
6% Senior Convertible Notes

\$65 million

Counsel to the Underwriter,
FBR Capital Markets
October 2009



Catholic Healthcare West

Catholic Healthcare West

Bond Financing

\$327 million

Counsel to the Borrower
November 2009

SVB>Financial Group

SVB Financial Group

Public Offering
Common Stock

\$306 million

Special Counsel to the Issuer
November 2009



Center Financial Corporation

Private Placement

\$73 million

Counsel to the Placement Agent,
FIG Partners, LLC
December 2009



Anworth Mortgage Asset Corporation

Anworth Mortgage Asset Corporation

Controlled Equity Offering
Common Stock

\$50 million

Counsel to the Issuer
2009

Moving to the next level.

With extensive experience in all facets of capital markets transactions, Manatt's Capital Markets Group is well equipped to navigate the corporate financing landscape, both for companies seeking to raise capital and underwriters who help provide it. Whether involving equity, debt or hybrid securities, we find and structure solutions through a comprehensive approach to financing transactions. Our capital markets lawyers work closely with other specialties within our firm to provide a thorough understanding of all issues affecting transactions and to find the most effective approaches to those issues.

Our lawyers take a team-oriented approach, providing advice based on a thorough understanding of your industry and its particular financing needs. We routinely advise mature and emerging companies in various industries, including financial services, real estate, technology, healthcare, telecommunications, energy, consumer products and manufacturing.

If you are already a public company, Manatt provides advice on a variety of disclosure matters, accounting issues, and compliance with securities rules and regulations. We regularly assist companies with matters before the Securities and Exchange Commission, and we work closely with securities and market regulators to produce fair outcomes for our clients.

Whether you are a company seeking to go public or an established market leader looking to expand, Manatt's Capital Markets Group has the depth, talent and experience to take your company to the next level.

Specific Areas of Experience:

- Initial public offerings
- Secondary stock offerings
- Convertible debt offerings
- Rule 144A private placements
- Regulation S private placements
- PIPE transactions
- Straight debt offerings
- Private equity investments
- Private equity financings
- Mezzanine financings
- Exchange offers
- International transactions

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