Capital Markets

REPRESENTATIVE TRANSACTIONS
Helping businesses grow.
Avidbank Holdings  
Private Placement  
$20 million  
Counsel to Issuer  
July 2017

Central Pacific Financial Corp.  
Secondary Offering  
Common Stock  
$175 million  
Counsel to Issuer  
June 2015

CNote Group  
Regulation A+ Offering  
$50 million  
Counsel to Issuer  
December 2017

Digital Turbine  
Public Offering  
$20 million  
Counsel to Issuer  
March 2014

Digital Turbine  
144A Convertible Notes and Warrants Offering  
$16 million  
Counsel to Issuer  
September 2016

Douglas Emmett  
At-the-Market Offering  
$400 million  
Counsel to Issuer  
August 2015
Esquire Financial Holdings, Inc.
Initial Public Offering

$33 million
Counsel to Underwriter,
Sandler O’Neill + Partners LP
June 2017

First Foundation, Inc.
Public Offering Common Stock

$120 million
Counsel to Underwriters,
D.A. Davidson & Co., Raymond
James & Associates and Sandler
O’Neill + Partners LP
August 2015

First Foundation, Inc.
At-the-Market Offering

$80 million
Counsel to Equity Distribution Agents,
FBR Capital Markets, Raymond James
& Associates, Sandler O’Neill +
Partners LP and D.A. Davidson & Co.
February 2017

Impac Mortgage Holdings, Inc.
At-the-Market Offering
Exchange Offering
Common Stock

$30 million
Counsel to Issuer
December 2015 and May 2017

Impac Mortgage Holdings, Inc.
Public Offering
Common Stock

$56 million
Counsel to Issuer
April 2017

Meta Financial Group
At-the-Market Offering
Common Stock

$26 million
Counsel to Sales Agent,
Sandler O’Neill + Partners LP
December 2014
Counsel to Issuer
July 2016

Monster Digital
Initial Public Offering
Common Stock

$10 million

Counsel to Issuer
October 2017

Preferred Bank
At-the-Market Offering
Common Stock

$50 million

Counsel to Issuer
January 2015

QAD, Inc.
Public Offering
Common Stock

$60 million

Counsel to Issuer
November 2017

Sterling Bancorp
Initial Public Offering

$180 million

Counsel to Underwriter,
Sandler O’Neill + Partners LP

March 2015

Sucampo Pharmaceuticals, Inc.
Public Offering
Common Stock

$64.4 million

Counsel to Issuer

May 2014

SVB Financial Group
Public Offering
Common Stock

$430 million

Regulatory Counsel
Capital Markets

Our lawyers assist issuers and underwriters in a wide variety of capital markets transactions. Whether transactions involve equity, debt or hybrid securities, we find and structure comprehensive financing solutions. We take a team-oriented approach, providing advice based on a thorough understanding of your industry and your specific financing needs.

We coordinate with capital markets participants in developing innovative structures, including Regulation A+ offerings and cryptocurrencies, to optimize our clients’ success.

Investment bank clients
We represent national and global investment banks as underwriters in securities offerings of all types. We work with investment banks to assist their issuer clients in the structuring and execution of capital markets transactions. Many of these investment banks look to us for counsel because of our deep industry experience and the depth and breadth of our securities practice. We have built their trust over time by providing outstanding advice, service and know-how.

Issuer clients
We help companies go public, raise capital and effectively manage the risks and complexities of being a public company in the United States. We represent issuers in connection with their initial public offerings and alternative listing transactions. We represent NYSE and Nasdaq companies in follow-on offerings, ATMs and a variety of other sophisticated capital-raising transactions. We also advise our public company clients on securities compliance and, when necessary, SEC inquiries and investigations. Our securities lawyers are experienced in developing and implementing strategies to deal with activist stockholders, proxy contests, stockholder proposals and unsolicited takeover efforts, including the full range of appropriate defensive measures. Our capital markets group advises on core public company needs, including SEC filings, disclosure issues, equity incentives and Section 16 compliance. We also advise boards and committees with respect to federal, stock exchange and proxy advisory corporate governance issues and compliance.

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SERVICES:
- Initial public offerings
- Secondary and follow-on offerings
- Regulation A+ offerings
- Convertible debt offerings
- Straight debt offerings
- At-the-market offerings
- Registered direct offerings
- Rule 144A private placements
- Regulation S private placements
- PIPE transactions
- Tender offers
- Exchange offers
- Rights offerings
- Cryptocurrencies
- Private equity financings
- Mezzanine financings
- International transactions